

Electronic Protocol Inquiry Platform (ePIP)

Site User (SU) User Manual



Version: 4.0 Effective Date: 01NOV2020

PPD Proprietary and Confidential



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Site User Manual

The ePIP platform will display the Site User dashboard after the user's login credentials pass authentication and authorization

Site User Dashboard

The digit "9" in the icon (9) indicates the number of outstanding inquiries pending site user response. From the Site

User Dashboard page, the user can:

- Submit a new inquiry
- Follow up on an inquiry requiring action
- View all inquiries (Reporting)
- Access the Check Status screen from the Protocol Inquiry menu to locate open inquiries
- Access the FAQ & Training Materials under Resources
- Provide system feedback



Submit New Inquiry

A new inquiry can be submitted by clicking the **Submit New Inquiry** icon or by clicking the **Submit New Inquiry** sub-menu.

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- After clicking a selection, the
 Submit New Inquiry Step 1 Pick
 Protocol page will appear. There are
 3parameters which must be set prior to proceeding to the Step 2 "Fill Out Form" page:
- Select the sponsor; the Sponsor List only displays sponsors assigned to the user.
- Select the protocol; the Protocol List only displays protocols assigned to the user. The protocol list will be refreshed according to the selected sponsor.

 Select the site; the Site List only displays sites assigned to user. The site list will be refreshed according to the selected sponsor and protocol.

*Please contact your site monitor if a desired study or site is not available in the drop downs.

Click the **Next** button to validate the 3 selections (sponsor, protocol, and site) The system will display a red message below any section indicating errors. If not errors are found the system will advance to Step 2. Submit New Inquiry Icon



Submit New

Inquiry Menu

Submit New Inquiry Step 1

РРД «РІР	Hello, cheng xiang sites	<u>Siqn Ou</u>
Protocol Inquiry	Reporting Resources	[+] FEEDBAC
Submit New Inquiry	nrm is designed for a service and easy way to submit and track your protocol inquiries	
1 Pick Protocol	Select sponsor from the drop down menu.	
Sponsor Selection		•
Protocol Selection	Select protocol from the drop down menu.	•
Site Selection		•
	N	ext
łome Help Privacy Stater	Select site from the drop down menu.	A Top
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After clicking the **Next** button in Step 1, the **Submit New Inquiry**, **Step 2 Fill out Form** page will appear.

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- Some fields are auto-prefilled by the system: Sponsor, Protocol # and Site # are auto-generated per user selection in Step 1. PI, Study
 Coordinator, Country, Telephone, and Fax are prefilled based on data in PPD's Clinical Trial Management System. (CTMS). (Note: if any of this information is incorrect, please contact the site monitor to request an update in CTMS.)
- Users must select a Subject Status.
 Selections include: Screened,
 Randomized, and Other. If "Other"
 is selected then users must enter an
 additional descriptor such as
 Pre-screening or General Question.
- Users are required to enter a response in the Inquiry Description field. The field allows up to 2,000 characters. (Note: If 2,000 characters are insufficient to document the question, then please summarize key points in the inquiry description field and attach a Word document containing further detail.)
- Users may spell check their comments by clicking the <u>Check</u>
 <u>spelling</u> function.
- Users may upload single or multiple file(s) by clicking the Browse button.
 - Users may upload additional files
 by clicking the +Another button.

Submit New Inquiry Step 2

		1.5	S Neview & Submit
Sponsor:	imported but	can be updated	
Site #:	101 [CTMS #:]	Site Telephon	
PI:*		Site Fax:*	
Study Coordinator:*		Subject Status:*	Status Selection
Country:* Inquiry Region: Up t	y Description entered to 2000 characters	Subject ID:*	
Submission Type:	New Inquiry	Site User:	
	2000 Characters Remaining	Ā	dd attachments. Ensure you have
	2000 Characters Remaining Spell Check: right-click on the under	Tined misspelled word for re	dd attachments. Ensure you haw viewed and redacted for potenti biect identifiers prior to unloadir
Upload File(s):	2000 Characters Remaining Spell Check: right-click on the under Choose File No file check	rined misspelled word for results	dd attachments. Ensure you have viewed and redacted for potentia bject identifiers prior to uploadir
Upload File(s):	2000 Characters Remaining Spell Check: right-click on the under Choose File No file check By checking this box you acknow patient prices and has been redact	rined misspelled word for re Su viedge that the attachment does ted to remove all prohibited subt	dd attachments. Ensure you haw viewed and redacted for potenti. bject identifiers prior to uploadir net violate est
Upload File(s):	2000 Characters Remaining Spell Check: right-click on the under Choose File No file check By checking this box you acknow patient privacy and has been redact identifiers.	rined misspelled word for re Sul vieldge that the attachment does ted to remove all prohibited subje	dd attachments. Ensure you have viewed and redacted for potentia bject identifiers prior to uploadir net violate et
Upload File(s):	2000 Characters Remaining Spell Check: right-click on the under Choose File No file check By checking this box you acknow patient privacy and has been redact identifiers. Acceptable file type: .pdf .doc .docx	rined misspelled word for re su lidege that the attachment does ted to remove all prohibited subji-	dd attachments. Ensure you haw viewed and redacted for potentia bject identifiers prior to uploadir not violate ect
Upload File(s):	2000 Characters Remaining Spell Check: right-click on the under Choose File No file check By checking this box you acknow patient privacy and has been redact identifiers. Acceptable file type: .pdf .doc .docx You may upload file(s) up to 30 MB.	rined misspelled word for re Su lidege that the attachment does ted to remove all prohibited subji- t .sls .slsx .tif .jpg .txt .ppt .pptx	dd attachments. Ensure you haw viewed and redacted for potentia bject identifiers prior to uploadir not violate ect
Upload File(s):	2000 Characters Remaining Spell Check: right-click on the under Choose File No file check By checking this box you acknow patient privacy and has been redact identifiers. Acceptable file type: .pdf .doc .docx You may upload file(s) up to 30 MB. Check Anather	rined misspelled word for re Sul iledge that the attachment does ted to remove all prohibited subji cdis .xlix .tif .jpg .txt .ppt .pptx	dd attachments. Ensure you haw viewed and redacted for potentia bject identifiers prior to uploadir not violate ect
Upload File(s): Urgency:*	2000 Characters Remaining Spell Check: right-click on the under Choose File No file che- By checking this box you acknow patient privacy and has been redact identifiers. Acceptable file type: .pdf .doc .docs You may upload file(s) up to 30 MB. @Another Not Urgent	rined misspelled word for re Sul iledge that the attachment does ted to remove all prohibited subji cslis .slisz .tif .jpg .txt .ppt .pptx	dd attachments. Ensure you haw viewed and redacted for potentia bject identifiers prior to uploadir net violate ect .msg.

 Prior to uploading an attachment, users must review the attachment for prohibited subject identifiers and indicate that the attachment does not contain prohibited subject identifiers.

		11	
-	μ		
	-	-	

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Users are required to select the Urgency of their inquiry. The system

defaults to Not Urgent.

- Urgency options are:
 - Not Urgent
- Urgent Subject waiting at site
- Urgent Other
- Users should only select "Urgent –

Subject wait at site" or "Urgent -

other" if a patient is waiting at the site.

• A warning message will appear directing users to submit the inquiry and call the hotline number found in the Investigator Site File Notebook. Urgent – Subject Waiting at Site

Upon submission of the inquiry please call the hotline number found in the Investigator Site File Notebook

Urgent - Other

×

For urgent safety concerns that require immediate discussion with the Medical Monitor, please call the hotline number found in the Investigator Site File Notebook. Other urgent requests will be addressed within one business day. After clicking the Review button in Step 2, the Submit New Inquiry
 Step 3 page will appear for users to review and confirm their entries before submission.

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 Uploaded file(s) may be viewed by clicking the file name. Ensure all prohibited subject identifiers have been redacted.

 The user must check the checkbox regarding subject safety and rights

• The Edit button allows users to return to Step 2 for editing

Submit New Inquiry Step 3

Protocol Inquiry	Reporting Resources)		[+] FEEDBAC
ubmit New Inquiry he Protocol Inquiry Platfor	m is designed for a secure and easy v	vay to submit and track your	protocol inquiries.	
1 Pick Protocol	2 Fill out F	orm	3 Review & Submit	
Sponsor:	zVoid	Protocol #:	EPIP123	
iite #:	101 [CTMS #: 1-162ZRKM]	Site Telephone:	3366591500	
PI:	Richard Montgomery	Site Fax:	3366591509	
itudy Coordinator:	Burt Banks	Subject Status:	Screened	
Country:	USA	Subject ID:	123456	
nquiry Description:	Subject has taken cold medicine	that may impact eligibility. F	Please	
	advise.			
Jpload File(s):	ePIP.docx			
ax non-digital file(s)	Urgent-Other			
This check "Su	 W By checking this you understand cknowledgment required. box must be selected to bomit" the inquiry 	t that this request does not	impact the subject's safety and/or rigi	hts.
ne Help Support Priva roduction of any of the m 012 Pharmaceut	cy Statement aterial contained berein in any format lick "Submit" to compl	ete and submit in	bermission of PPD Inc. is pro-	oh

Click the "Edit" button to return to Step 2 for editing.

By clicking the **Submit** button in Step 3, the submission is completed and the **Submit New Inquiry Completed** page will appear.

• A link is available for the user to download the newly created inquiry

 Submit Another button will navigate the user to the Submit New Inquiry Step 1 page

 Back to Home button will navigate the user to the Site User
 Dashboard page

Submit New Inquiry Completed Page



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Inquiries Requiring Action

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The system provides two ways for users to follow up on outstanding inquiries. Users may click the **Inquiries Requiring Action** icon or click the **Inquiries Requiring Action** sub-menu.

After clicking I nquiries Requiring Action the Inquiries Requiring Action Step 1 page will appear. On this page, all user specific inquiries (with Pending SU status) will be listed.

- Display defaults to Urgent-Subject Waiting at Site inquiries on the top, followed by Urgent-Other, and then by the time aged.
- Each column except the Actions column may be sorted by clicking the column header.
- The default number of inquiries displayed per page is 25. Users may change the number to 10, 25, 50, and 75.
- Urgent inquiries are highlighted with an '!' symbol in the Actions column.
- The OBO column helps users identify inquiries created on behalf of (OBO) the site by PPD.
- Status Column Icons indicate
 - Urgent: >20 hours –'Red

Exclamation Burst'

Approaching Deadline: 14~20

hours – 'Orange Runner'

On Time: <14 hours – 'Green
 Clock'

Inquiries Requiring Action Icon





Protocol Inquiry Submit New Inquiry Inquiries Requiring Action Check Status

Inquiries Requiring Action Step 1

Jutsta	nding Pro	otocol Inqui Platform is desig	ries - Platform	asy way to submit	and track your proto	col inquiries.		5	
<u>ePIF #</u>	Sponsor	Protocol	Sile #	PI	Subject ID	Days Aged	<u>080</u>	Status	ction
520	zVoid	EPIP123	101 [CTMS #: 1-162ZRKM]	Richard	1234567	21 Day(s) 2 Hrs	N	*	View
503	zVoid	EPIP123	101 [CTMS #: 1-162ZRKM]	Richard	NAV	30 Day(s) 23 Hrs	Y	#	View
509	zVoid	EPIP123	101 [CTMS #: 1-162ZRKM]	Richard	NAV	30 Day(s) 3 Hrs	Y	*	View
517	zVoid	EPIP123	101 [CTM5 #: 1-162ZRKM]	Richard	NAV	25 Day(s) 17 Hrs	Ŷ	*	View
523	zVoid	EPIP123	110 [CTMS #: 1-162ZXLA]	Ashwin	12345	20 Day(s) 23 Hrs	N	*	View
Result	s per page	25 -							Go: 1
17 23 Result	zVoid zVoid Is per page	EPIP123 EPIP123 : 25 -	101 [CTMS #: 1-162ZRKM] 110 [CTMS #: 1-162ZXLA]	Richard Ashwin	NAV 12345	25 Day(s) 17 Hrs 20 Day(s) 23 Hrs	Y N	*	

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By double clicking the inquiry row or clicking the **View** link, the system will display the **Inquiries Requiring Action Step 2** page.

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• Uploaded file attachments may be viewed by clicking the file name.

• Follow up request/comments appear under the Inquiry Description field.

• The respondent's role, name, and response date and time are displayed.

• The user must provide Follow up information in the comment field. The comment field is up to 2,000 characters in length.

Users may spell check their comments by clicking the <u>Check</u>
 <u>Spelling</u> function (Optional)

 Users may upload single or multiple-file(s) by clicking the
 Browse button and locating the file on their computer. Prior to
 uploading an attachment, users
 must indicate that the
 attachment does not contain
 prohibited subject identifiers.

• If an inquiry is returned to a user due to attachment, user must upload a new attachment that has been fully redacted and does not contain prohibited subject identifiers. Users should respond to the inquiry requiring action and <u>not</u> submit as a new inquiry

Users may upload additional files
 by clicking the +Another button.

 By checking the Non-digital checkbox a message displays with instructions on how to submit non-digital documentation.

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Inquiries Requiring Action Step 2

Protocol Inquiry	Reporting Resources		E4 Freidea
e Protocol Inquiry	designed for a secure and easy way to subm	nit and track your protocol inqui	
I Select Outstandin	z resp	ond to Ponow-up Request	3 Review & submit
PIF Information	rema ORO Wayne Respect cond. cul Super-		15:35 EDT 20 Dec 2012 [15:35 GMT-5 20 Dec 2012]
Protocol #:	EPIP123	ePIF #:	503
sponsor:	zVold	Site #:	101 [CTM5 #: 1-162ZRKM]
1:	Richard Montgomery	Site Telephone:	3366591500
Country:	USA	St	
Study Coordinator:	Burt Banks	Comm	ients and questions from the
Subject Status	Randomized	s PIM/C	i wi/wiwi/sponsor area displayed i
Fax Non-digital File(s):		Uptow	
Irgency:	Not-Urgent	Inquiry 7	Inclusion/Exclusion
inquiry Description:	PIF-FU 3.3		
Comment: PM pla	cing inquiry into Pending SU		
Commen			Enter the mandatory response here. This field has a 2,000- character limit. The snall check
Upload File(Check spelling Acceptable file type: .pdf.doc.docx.xis You may upload file(s) up to 15 MB.	pwse Another s.xlax.tif.jpg.txt.ppt	feature and the ability to attach documents are also available.
	Check here if you have files to attac	h to this ePIF, but they are not i	n digital form.



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The Reselect button returns the user to the Inquiries Requiring
 Action Step 1 page.
 After clicking the Review button, the

Inquiries Requiring Action Step 3 page will appear.

 Users must click the Submit button for the submission to be complete. The inquiry status will change to completed and the inquiry will be removed from the Inquiries Requiring Action Step 1 page.

• The Edit button allows the user to return to Step 2 to make changes.

By clicking the **Submit** button in Step

3, the Follow-up Inquiry

Completed page will appear.

• Two types of submission dates will be displayed: EDT and user's time zone.

 Click the link URL link can download a PDF copy

 Review Another Outstanding button will navigate the user to the Inquiries Requiring Action Step 1 page.

 Back to Home button will navigate the user to the Site User
 Dashboard page.

Inquiries Requiring Action Step 3

Protocol Inquiry	Reporting Resources)	re
Follow-up Inquiry The Protocol Inquiry Platform is	designed for a secure and easy way to g	submit and track your protocol inquiries. espond to Follow-up Request	3 Review & Submit
ePIF Information		,	15:35 EDT 20 Dec 2012 [15:35 GMT-5 20 Dec 201
Tim Cahili <tim.cahili@ppdi.c< td=""><td>com > OBO Wayne Rooney <ppd_sul@< td=""><td>valcrol.com></td><td></td></ppd_sul@<></td></tim.cahili@ppdi.c<>	com > OBO Wayne Rooney <ppd_sul@< td=""><td>valcrol.com></td><td></td></ppd_sul@<>	valcrol.com>	
Protocol #:	EPIP123	ePIF #:	503
Sponsor:	zVold	Site #:	101 (CTMS #: 1-162ZRKM)
PI:	Richard Montgomery	Site Telephone:	3366591500
Country:	USA	Site Fax:	3366591509
Study Coordinator:	Burt Banks		
Subject Status	Randomized	Subject ID:	NAV
Fax Non-digital File(s):		Uploaded File(s):	
Urgency:	Not-Urgent	Inquiry Type:	Inclusion/Exclusion
Inquiry Description:	PIF-FU 3.3		
Response from PM: Comment: PM place	Tim Cahill	15:3	17 EDT 20 Dec 2012 [15:37 GMT-5 20 Dec 2012
Comment:	The subject has been taking	Please Review	
Fax non-digital file(s) Uploaded File(s):	ePIP.docx	an excessionary medicine.	
	Click "Cubmit" to com	whether and automit in surin	Submit Edit
	Click "Submit" to com	ipiete and submit inquir	y.

Inquiries Requiring Action Completed

ррр свир	Hello, Wayne Rooney	Sign
Protocol Inquiry Resources		Ferbe
Follow Up Inquiry - Completed The Protocol Inquiry Retorm is designed for a secure and easy way to submit and track your protocol inquiries.		
Successful submission!		
At 15:23 EDT 01 Feb 2013 [15:23 GMT-5 01 Feb 2013]		
Thank you for your submission!		
Click the link below to download a copy for your records.		
http://wilepipas202.americas.ppdi.iocal//DownloadPIF.ashx7id=503_20121220		
Please note that you are able to reproduce this record at anytime via the reporting page.		
Review Another Outstanding Inquiry Back to Home		
Home Help Support Privacy Statement		
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Check Inquiry Status

ePIP

Users may click the **Check Status** icon or click the **Check Status** sub-menu. Check Status Menu

Protocol Inquiry
Submit New Inquiry
Follow Up Inquiry
Check Status

Check Inquiry Status Page

Pr	rotocol Inqui	iry Report	ing Sear	ch section	used to filt	er for inquiri	es.	Ft
Inquir The Pro	ries: Subn otocol Inquir responses :	nission Status y Platform is desig to completed inqu	ned for a secure an iries please go to tl	nd easy way to su	bmit and track y	col inquiries.		
All Spo	onsors 💂	All Protocols	All Countri	es 💌 All Sit	es 💌 F	rom:	To:	
ePIF #				02112				Query
ePIF #	# Sponsor	Protocol	<u>Site #</u>	PI	Subject ID	Submitted Date	OBO Status	Actions
477	zVoid	EPIP123	110 [CTMS #: 1-162ZXLA]	Ashwin	test78912-6	06-Dec-2012	Y AC	View !
494	zVoid	01-001	123 [CTMS #: 1-RGO5H4]	Thomas	AAA123	12-Dec-2012	N 🗸	View !
496	zVoid	EPIP123	101 [CTMS #: 1-162ZRKM]	Richard	123	14-Dec-2012	Y 🔒	View !
520	zVoid	EPIP123	101 [CTMS #: 1-162ZRKM]	Richard	1234567	03-Jan-2013	<u>N</u>	View !
527	zVoid	EPIP123	101 [CTMS #: 1-162ZRKM]	Richard	12	04-Jan-2013	N 🖴	View !
531	zVoid	EPIP123	101 [CTMS #: 1-162ZRKM]	Richard	1234	05-Jan-2013	🕐 🏔	View !
548	zVoid	01-001	123 [CTMS #: 1-RG05H4]	Thomas	A456	07-Jan-2013	N [9	View !
555	zVoid	EPIP123	110 [CTMS #: 1-162ZXLA]	Ashwin	2w342	07-Jan-2013	<u>N</u>	View !
556	zVoid	EPIP123	110 [CTMS #: 1-162ZXLA]	Ashwin	2346	07-Jan-2013	N 🔒	View !
557	zVoid	EPIP123	110 [CTMS #: 1-162ZXLA]	Ashwin	2624352	07-Jan-2013	<u>N</u> P	View !

After clicking the selection, the **Check Inquiry Status** page will appear. The page displays all outstanding inquiries submitted by or on behalf of (OBO) the user. (Note: completed inquires may be located under the reporting page.)

 Users may search the inquiries by filtering for Sponsor, Protocol, Country,
 Site, inquiry # and Date or Date
 Ranges.

• The display defaults sorting of inquiries by Urgent inquiries on the top and then by the time aged.

Each column except the Actions
 column may be sorted by clicking the
 column header

• The default number of inquiries displayed per page is 25. Users may change the number to 10, 25, 50 and 75.

• Urgent inquiries are highlighted with an '!' symbol.

• The OBO column helps users identify inquiries created on behalf of (OBO) the site by PPD. PPD

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By double clicking the inquiry row or clicking the **View** link, the system will display the **View Details of Inquiry** page.

• The pages displays the original inquiry submission information

• The page also displays any follow up requests and comments under the original submission information. Each subsequent comment includes the respondent's role, name, date, and time of comment

 The Reselect button returns the user to the Check Inquiry Status page

View Details of Inquiry Page (not a NEW Inquiry)

Protocol Inquiry	Reporting Resources	Origina	l inquiry information
View Details Of Inquir The Protocol Inquiry Platform	ry is designed for a secure and easy v	way to submit and transformed to submit and transforme	I inquiries.
ePIF Information		07:2	6 EDT 08 Sep 2011 [08:26 GMT-4 08 Sep 201
Wayne Rooney <ppdi_sul@< td=""><td>valcro1.com></td><td></td><td></td></ppdi_sul@<>	valcro1.com>		
Protocol #:	EPIP123	cPIF #:	274
Sponsor:	zVoid	Site #:	1-162ZXLA
PI:	Ashwin Patkar	Site Telephone:	9196683826
Country:	USA	Site Fax:	9196043802
Study Coordinator:	Donald Dreamer		
Subject Status	Pre-Screened	Subject ID:	XYZ
Fax Non-digital File(s):		Uploaded File(s):	 ePIP upload document.doc ePIP upload document2.pdf
Urgency:	Urgent	Inquiry Type:	Inclusion/Exclusion
Inquiry Description:	The site is submitting an pre-s sionary or if they can re-test a [expand]	creening inquiry. They would like It a later date. The site has attach	to know if the subjects test results are excl ned supporting documentation
Follow-up Request f	rom PM: Tim X Cahill	07:34 ED	T 08 Sep 2011 [08:34 GMT-4 08 Sep 2011
Comment:	The PM has reviewed the site's e MM that may be pertinent to	s inquiry and determined it needs the case and forwards the inquir	MM review. The PM enters comments for th y to the MM.
Follow-up Request f	rom MM: David X Torres	07:35 ED	T 08 Sep 2011 [08:35 GMT-4 08 Sep 2011
Comment:	The Medical Monitor (MM) has he MM chooses to send to the	reviewed the inquiry and would lik sponsor and enters their comme	ke sponsor input before making a decision. I nts in this section.
Comr	nents back and forth		Reselect

View Details of Inquiry Page (New Inquiry)

Cancel ePIF

Any inquiry submitted by the user with a status of "New", may be cancelled on the **View ePIF Details** page by clicking the **Cancel** button. (Note: Only "New" inquiries may be canceled.

If your inquiry has entered the workflow of another user, please contact ePIP Support to cancel inquiry. Any attachments associated with a canceled inquiry will be deleted.





Reporting

Users can click the View All Inquiries (Reporting) icon or select the Reporting menu to view the Reporting page.

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From the **Reporting Query** page, users can view all user related inquiries including closed/completed inquiries:

- Users can search for inquiries by choosing from the drop down lists by sponsor, protocol, country, site, etc.
- The default listing of inquiries is by submission time with the oldest inquiry displayed on the top.
- Users can sort by clicking each column header except the Actions column.
- The default number of inquiries displayed per page is 25. Users can change the number to display 10, 25, 50 or 75.
- Users can export all records returned for the query (all pages) by clicking the Export menu and selecting either PDF for copies of each individual record or Excel to export a listing report of all records.
- Users can export single or specific multiple Inquiries into PDF format or Excel format by selecting the check box in front of each record.
- Users can select all records displayed on the page by ticking the check box at the top.

Reporting Icon



Reporting Menu



Reporting Page



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View Details on Inquiry Page

ePIP

Users may view an inquiry by double clicking the inquiry row or clicking the **View** link. The system will then display the **View Details of Inquiry** page.

- The display includes all inquiry details to date.
- The page also displays any subsequent follow up requests and comments beneath the original submission data.
- If the inquiry status is Complete, below the inquiry submission information, details of the final resolution are displayed. If the inquiry status is Cancelled, the user name and the date and time of the cancellation is displayed.
- Users may export a PDF copy or select the Back button to return to the previous page.

View Details Page – Open ePIF

n Protocol Inquiry Reporting Resources [+] View Details Of Inquiry The Protocol Inquiry Platform is designed for a secure and easy way to submit and track your proto ePIF Information Richard Montgomery <rmontgomery@valcro1.com> Protocol #: EPIP123 ePIF #: 283 Sponsor: zVoid Site #: 1-162ZRKM PI: Richard Montgo Site Telephone 3366591500 Country: USA Site Fax: 3366591509 Study Coordinate Burt Banks Subject Status Screened Subject ID: 0001 Fax Non-digital File(s): Uploaded File(s): Urgency: Urgent Inquiry Type: Protocol Clarification Inquiry Description: Please provide more informatio 11:07 EDT 02 Oct 2011 [12:07 GMT-4 02 Oct 2011] Follow-up Request from PM: Tim X Cahill Comment: Please provide more info. 11:10 EDT 02 Oct 2011 [12:10 GMT-4 02 Oct 2011] Follow-up Request from SU: Richard Montgomery Response: Clarified. Please advise Export Back

View Details Page – Completed ePIF





FAQ

Users can click the **Resources** \rightarrow tab and choose **FAQ** from the menu or click the **Help** link in the footer to enter into the **FAQ** page. In the **FAQ** page, users can view the user manuals.

FAQ Menu

Resources	
FAQ	
Training Material	s

Help Link

Home | Help | Support | Privacy Statement



Training Materials

Users are required to review and acknowledge any new training material before proceeding in the system. The Welcome to the Training Page displays upon successful log in and lists all required training material. Users may then click the Training Material Link. A new window opens displaying the training content. Users must click the box acknowledging they understand the document and/or have completed the training item. Finally users click the "Proceed to home Page" after all required training is completed. Users may refer back to the training material anytime through the **Resources** menu.

Users may click the **Resources** tab and then select **Training Materials** from the menu to access the **Training Materials** review page.

The Welcome to the Training Page displays all training items available to the user based on their user role.

ePIP Training Materials Page



Training Materials Menu



ePIP Training Materials Review Page

Protocol Ing	uiry Reporting Resources			
elcome to T	raining Page			
tole	Training Material Links	Version	Acknowledged Time	Status
	pm training test 1	1.0	21:14 EDT 25 Oct 2012	Viewed
	pm training test 2	2.0	21:14 EDT 25 Oct 2012	Viewed
ProjectManager	pm training test 3	3.0	02:45 EDT 09 Nov 2012	Viewed
	pm training test 4	4.0	02:45 EDT 09 Nov 2012	Viewed
	pm training test 4	4.0	02:45 EDT 09 Nov 2012	Viewed
MedicalMonitor	mm training test 1	1.0	21:14 EDT 25 Oct 2012	Viewed
	mm training test 2	2.0	21:14 EDT 25 Oct 2012	Viewed
	mm training test 3	3.0	02:20 EDT 06 Nov 2012	Viewed
	mm training test 4	4.0	02:20 EDT 06 Nov 2012	Viewed
	mm training test §	5.0	02:20 EDT 06 Nov 2012	Viewed
			Proceed to	home page



Session Time Out

If the user remains inactive in the system, the user session will time out. Users may click the **login** link to return to the login page to sign in again.

Session time out notification (session lost)

Timeout.	×
Your session will time out in 300 seconds. Please login again.	

Session time out notification (warning)

When there is less than 5 minutes left before the session times out the system will provide a pop up warning to notify the user. Click the **Cancel Session Time Out** button to reset the timeout.

